Criteria for Add-On Acquisitions

Size of Company

Sales: >\$20 million

• EBITDA: >\$2 million

Capabilities & Services

- In-House Engineering, including Design for Manufacturing (DFM) and Product Design
- Precision CNC Machining
- Gear Cutting
- Prototyping
- Testing and Inspection
- · Assembly, Kitting & Supply Chain
- Casting and Forging Process
- Warehousing & Just-in-Time Delivery

Company Focus & Attributes

- · Headquartered in North America
- Domestic or Nearshore Operations
- Serving Major OEMs

Targeted End-Markets

- General Industrial
- Hydraulics
- Heavy Equipment and Transportation Wear Components
- Rail & Mining Wear Components
- Niche Automotive
- Clean Energy (Solar & Energy Storage)
- Infrastructure, including Waterworks and Process Pipe Flanges
- Medical Precision Machining
- Robotic Components and Assembly
- Food Processing

Preferred Certifications

- ISO 9001
- ISO 14000
- TS16949
- IATF 16494



Company Overview

- CAB Worldwide LLC is a global engineering, manufacturing and supply chain management business that provides precision machined steel, iron and aluminum cast, forged and fabricated components and assemblies to original equipment manufacturers and distributors.
- Founded in 1982, CAB is headquartered in Buford, GA with manufacturing and distribution facilities in Texas and Washington, distribution facilities in Canada and Italy and sourcing, quality assurance and engineering offices in India and China,
- CAB Worldwide, in partnership with Heritage Growth Partners, is actively seeking acquisitions of metal product machining, manufacturing and service companies that lead to greater capabilities, expansion of services and increased scale to better serve the collective customer base and grow the combined business.

Global Footprint



Georgia • Texas • Washington • Canada • Europe • India • China

CAB Manufacturing Capabilities & Specialization









Specialization

- Casting & Forging Processes
- Gear Cutting
- Weld Process (WPS & PQR)
- Coatings
- Design Engineering & Modeling
- Worldwide Quality Oversight
- Advance Inspection and Testing
- Global Distribution & Logistics

