

## Criteria for Add-On Acquisitions

### Size of Company

- Sales: \$5 - \$50 million
- EBITDA: \$1 - \$5 million

### Capabilities & Services

- Precision CNC Machining
- Gear Cutting
- Prototyping
- Testing and Inspection
- In-House Engineering, including Design for Manufacturing (DFM) and Product Design
- Assembly, Kitting & Supply Chain
- Casting and Forging Process
- Warehousing & Just-in-Time Delivery

### Company Focus & Attributes

- Headquartered in North America
- Domestic or Nearshore Operations
- Serving Major OEMs

### Targeted End-Markets

- Cast/Forged/Stamped Automotive Parts
- Clean Energy (Solar & Energy Storage)
- Food Processing
- General Industrial
- Heavy Equipment and Transportation Wear Components
- Hydraulics
- Infrastructure, including Waterworks and Process Pipe Flanges
- Medical Precision Machining
- Rail & Mining Wear Components
- Robotic Components and Assembly

### Preferred Certifications

- ISO 9001
- IATF 16494



## Company Overview

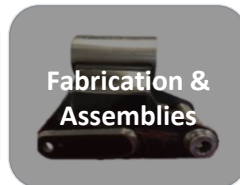
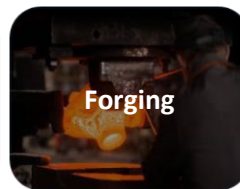
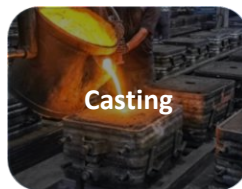
- **CAB Worldwide LLC** is a global engineering, manufacturing and supply chain management business that provides precision machined steel, iron and aluminum cast, forged and fabricated components and assemblies to original equipment manufacturers and distributors.
- Founded in 1982, CAB is headquartered in Buford, GA with manufacturing and distribution facilities in Texas and Washington, distribution facilities in Canada and Italy and sourcing, quality assurance and engineering offices in India and China,
- CAB Worldwide, in partnership with Heritage Growth Partners, is actively seeking acquisitions of metal product machining, manufacturing and service companies that lead to greater capabilities, expansion of services and increased scale to better serve the collective customer base and grow the combined business.

## Global Footprint



***Texas • Washington • Canada • Europe • India • China***

## CAB Manufacturing Capabilities & Specialization



### Specialization

- Casting & Forging Processes
- Gear Cutting
- Weld Process (WPS & PQR)
- Coatings
- Design Engineering & Modeling
- Worldwide Quality Oversight
- Advance Inspection and Testing
- Global Distribution & Logistics

If you know of a business that fits this criteria, please contact Heritage Growth Partners:

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